

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
	:	
P8H, Inc.,	:	
	:	Case No. 20-10809-SMB
Debtor	:	

ORDER SCHEDULING INITIAL CASE CONFERENCE

**P8H, Inc.**, (the "Debtor ") having filed a petition for reorganization Under Chapter 11 of the Bankruptcy Code on March 16<sup>th</sup>, 2020 and the Court having determined that a Case Management Conference will aid in the efficient conduct of the case, it is

ORDERED, pursuant to 11 U.S.C. § 105(d), that an Initial Case Management Conference will be conducted by the undersigned Bankruptcy Judge in Room **723**, United States Bankruptcy Court, One Bowling Green, New York, New York 10004 **on Tuesday April 21<sup>st</sup>, 2020 at 10:00 a.m.**, or as soon thereafter as counsel may be heard, to consider the efficient administration of the case, which may include, inter alia, such topics as retention of professionals, creation of a committee to review budget and fee requests, use of alternative dispute resolution, timetables, and scheduling of additional Case Management Conferences; and it is further

ORDERED, that the Debtor shall give notice by mail of this order at least seven days prior to the scheduled conference to each committee appointed to serve in the case pursuant to 11 U.S.C. § 1102 (or, if no committee has been appointed, to the holders of the 10 largest unsecured claims), the holders of the five largest secured claims, any post-petition lender to the Debtor, and the United States Trustee, and shall promptly file proof of service of such notice with the Clerk of the Court.

**Dated: March 17<sup>th</sup>, 2020**  
**New York, New York**

/s/ STUART M. BERNSTEIN  
**UNITED STATES BANKRUPTCY JUDGE**

Service List

P8H, Inc.  
107 Norfolk Street  
New York, NY 10002

Dawn Kirby  
Kirby Aisner & Curley, LLP  
700 Post Road  
Suite 237  
Scarsdale, NY 10583

*U.S. Trustee*  
United States Trustee  
Office of the United States Trustee  
U.S. Federal Office Building  
201 Varick Street, Room 1006  
New York, NY 10004